LESSON PLAN & TEST QUESTIONS

Course: Clinical Dental Hygiene II

Topic: The Dental Hygiene Care Plan

Audience: Adult Learners (Sixth Level Dental Hygiene Students)

Instructional

Objectives: Upon completion of the lecture, the student should be able to:

- 1. Identify the basic parts of the dental hygiene care plan.
- 2. List the components of a written dental hygiene care plan.
- 3. Determine the factors affecting sequence of patient care.
- 4. Apply the procedures for presenting a care plan to the patient and the dentist.
- 5. Reflect on the importance of obtaining informed consent from the patient.

Materials: PowerPoint

Handout

References:

American Dental Association. (n.d.). *Informed consent/refusal*.

https://success.ada.org/en/practice-management/guidelines-for-practice-success/managing-patients/informed-consent-refusal

American Dental Hygienists' Association. (2016). Standards for clinical dental hygiene practice [PDF file]. Retrieved from https://www.adha.org/resources-docs/2016-Revised-Standards-for-Clinical-Dental-Hygiene-Practice.pdf

Canadian Dental Hygienists Association. (2002). Dental hygiene: Definition, scope, and practice standards [PDF file]. Retrieved from

https://www.cdha.ca/%20pdfs/Profession/Resources/DefinitionScope public.pdf

- Shah, P., Thornton, I., Turrin, D., & Hipskind. J. E. (2020). Informed consent. https://www.ncbi.nlm.nih.gov/books/NBK430827/
- Swigart, D. J., Gurenlian, J. R., & Rogo, E. J. (2020). Dental hygiene diagnosis: A qualitative descriptive study of dental hygienists. *Canadian Journal of Dental Hygiene*, *54*(3), 113–123.

Tarp, H. C., Sanderson, T., Fore, M. E., & Nies, M. A. (2017). Informed consent and the limited english patient: A pilot project with dental hygiene students to assess student knowledge, perceptions, and attitudes. *Journal of Allied Health*, 46(4), 220–224.

Wilkins, E., & Wyche, C. (2013). *Clinical practice of the dental hygienist (11th ed.)*. Philadelphia: Wolters Kluwer Health/Lippincott Williams & Wilkins.

Personnel: None needed

Time: 50 minutes

LESSON CONTENT

NOTES

I. INSTRUCTIONAL SET

2 minutes

A. Introduction

A written dental hygiene care plan is an essential part of the integrated components of the dental hygiene process of care. The care plan includes detailed information of the recommended treatment, nutritional counseling, education, necessary referrals, the number and the length of appointments, and the cost. It is developed to conform to and be integrated with the total treatment plan of the patient.

B. Established Mood

By attending today's lecture, you are taking initiative to learn more about the different types of care plans while learning about its components and how to present it to the patient and dentist. Today we will learn about the factors affecting sequence of patient care. We will also learn about obtaining the informed consent.

C. Gain Attention/Motivate

If a patient in your clinic asked you about his dental hygiene care plan, can you explain what the plan is to him and why it is made? If so, would you know how to present it to the patient and obtain signed informed consent?

D. Established Rational

By understanding what a dental hygiene care plan is and understanding its types and components, dental hygienists can answer basic questions from patients concerning the care plan and the informed consent. Slide #1 The Dental Hygiene Care Plan Title Note: The dental hygiene care plan should be a vehicle for care that is safe, evidence-based, clinically sound, high-quality, and equitable.

Slide #2 Pictures of dental hygiene process of care, and a dental professional communicating with a patient.

Q: In your opinion, do dental hygienists need to present and explain the dental hygiene care plan to the patient?

A: Answers will vary, but the students will learn that the correct answer is "yes".

TIME	LESSON CONTENT	NOTES
2 minutes	E. Established Knowledge Base Have you ever heard of the dental hygiene care plan? Has anyone had developed a dental hygiene care plan? A dental hygiene care plan consists of formulating conclusions about dental hygiene treatment based on the results of the assessment data and the dental hygiene diagnosis.	Slide #3 Cartoon of dental professional and patient in clinic
	F. Instructional Objective After today's lecture, you should be able to identify the basic parts of the dental hygiene care plan; list the components of a written dental hygiene care plan; determine the factors affecting sequence of patient care; apply the procedures for presenting a care plan to the patient and the dentist; reflect on the importance of obtaining informed consent from the patient. .	Slide #4 Objectives

LESSON CONTENT

5 minutes

I. Preparation of a Dental Hygiene Care Plan

A. Definition: The services within the framework of the total treatment plan to be carried out by the dental hygienist.

B. Description

- 1. Prioritized sequence plan
- 2. Evidence-based intervention
- 3. Predicated on diagnosis
- 4. Composed of integrated plans:
 - a. Periodontal disease control
 - b. Dental caries control
 - c. Risk factors management
 - d. Preventive intervention
- 5. Integrated into treatment plan
 - a. Treatment plan components:
 - i. Preliminary phase
 - ii. Phase I therapy
 - iii. Phase I outcomes evaluation
 - iv. Phase II surgical
 - v. Phase III restorative
 - vi. Evaluation of overall outcomes
 - vii. Phase IV maintenance

C. Rationale

- 1. Dental hygiene intervention
 - a. Individualized needs
 - b. Risk factors
- 2. Sequencing and prioritizing
 - a. Planned treatment
 - b. Education
- 3. Checklist

D. Objectives

- 1. Patient needs
 - a. Assessment data
- 2. Flexible and realistic
- 3. Treatment and education goals
 - a. Problems
 - b. Risk factors

NOTES

Slide #5 Preparation of a dental hygiene care plan; definition and description
-Icon of a care plan list

Note: Total treatment plan is a sequential outline of the essential services and procedures that must be carried out to eliminate disease and restore the oral cavity to health and normal function.

Q: Why do dental hygienists need to develop a care plan?

A: To establish the realistic goals and the dental hygiene interventions that can move the client closer to optimal oral health.

Slide #6 Preparation of a dental hygiene care plan; rationale and objectives
-Cartoon of dental professional presenting the treatment plan and options

Note: The plan should be personalized according to the individual's unique oral health needs, general health status, values, expectations, and abilities.

TIME	LESSON CONTENT	NOTES
	Interventions and recommendations a. Current scientific evidence	
2 minutes	E. Parts of a Care Plan	Slide #7 SmartArt of the parts of a care plan
	1. Periodontal/gingival health a. Primary objective i. Periodontal tissues health b. Attention to: i. Individualized risk factors ii. Systemic diseases iii. periodontal diseases 2. Dental caries control a. Remineralization program b. Fluoride	Note: A care plan that integrates a basic three-part plan to care for all of the patient's dental hygiene needs has a major influence on his future oral health.
	c. Dental sealants d. Dietary control e. Recall examination i. Risk factors ii. Preventive recommendations	Slide #8 Parts of a care plan: periodontal/gingival health
	3. Other a. Preventive care i. Daily bacterial control ii. Tobacco cessation counseling iii. Desensitization exposed dentin iv. Resolving halitosis	Slide #9 Parts of a care plan; dental caries control, preventive care
2 minutes	II. Components of a Written Dental Hygiene Care Plan	Slide #10 Components of a written dental hygiene care plan
	A. Demographic Data	Q:Why should a
	1. Patient's name, age, and gender	well-written care
	2. Therapy type	plan include all the
	a. Initial therapy	recommended
	b. Maintenance	components?
	c. Re-evaluation	A: To increase the
	3. Provider name4. Date of care plan	understanding of a
	5. Chief complaint	patient's risks and needs to guide the
	3. Chief complaint	plan for the oral
	B. Assessment Findings and Risk Factors	health education and counseling as well as
	1. Medical history	treatment
	a. Systemic diseases	interventions.

LESSON CONTENT

- b. Medications
- c. ASA classification
- d. Functional assessment
- 2. Social and dental history
 - a. Treatment history
 - b. Dental knowledge
 - c. Health behaviors
 - d. Cultural factors
- 3. Clinical examination
 - a. Extraoral examination
 - b. intraoral examination
 - c. Teeth/restorations
 - d. Periodontal examination
- 4. Link to risk factors
 - a. Oral diseases
 - b. Systemic diseases
 - i. Oral infection
 - c. Treatment outcomes

3 minutes

C. Periodontal Diagnosis and Status

- 1. Dentist's diagnosis
- 2. Periodontal case type
- 3. Parameters of care

D. Caries Risk Status

- 1. CAMBRA
 - a. Caries risk status
 - i. Low
 - ii. Moderate
 - iii. High
 - iv. Extreme
 - b. Dental hygiene intervention
- 2. Patient's risk
 - a. Education
 - b. Counseling
 - c. Treatment
 - i. Dental sealants
 - ii. Fluoride applications

E. Diagnostic Statements

- 1. Problems:
 - a. Extraoral
 - b. Intraoral
 - c. Restorative/caries risk

NOTES

Slide #11 Scanned picture of a patient specific dental hygiene care plan from Wilkins' book, page 354-355

Slide #12

Components of a written dental hygiene care plan

Slide #13

-SmartArt of the assessment findings and risk factors

Slide #14

-Table of examples of diagnostic statements from Wilkins' book, page 356

Note: CAMBRA, caries management by risk assessment — is an evidence-based approach to preventing and managing cavities at the earliest stages.

Q: Why do you think the diagnosis formulated by the dentist is included in the dental hygiene care plan?

A:To collaborate and work effectively with the dentist to provide high-level, patient-centered care.

TIME	LESSON CONTENT	NOTES
	d. Periodontal status e. Systemic health f. Self-care ability 2. Link problem to: a. Etiology b. Risk factors c. Dental hygiene practice	
5 minutes	F. Planned Interventions	Slide #15 Components of a
	 Clinical treatment Scaling Root planning Debridement Dental sealants Education/counseling Etiology Progression Risk factors Oral hygiene instruction Patient's needs Generated Outcomes Goals Evaluation methods Time frame H. Evaluation Methods Assessment data collection Comparison with findings 	written dental hygiene care plan Note: Dental hygiene interventions are measures applied to regenerate, restore, or maintain oral health Q: Do you think adapting the appointment plan to patient's needs can lead to patient's commitment to the treatment plan? Why? A: Yes. Answers to "Why" will vary.
	3. Progress measurement I. Appointment Plan 1. Multiple appointments 2. Sequence of planned interventions a. Patient comfort b. Planned goals 3. Adapted to: a. New information b. Patient's needs J. Reevaluation	Note: An example of an evaluation methods that could be identified in the written care plan is the use of the periodontal probing to determine reduction in pocket depths.
	1. Re-evaluation findings a. Re-treat	

TIME		LESSON CONTENT	NOTES
	b.	Refer	
	c.		
		ssessment data:	
		Collection	Slide #16
		Analyzation	Sequencing and
		spected outcomes	prioritizing patient
		aintenance appointments	care; objectives
		annonano apponimiento	-Icon of a care plan
5 minutes	III.	Sequencing and Prioritizing Patient	list
		Care	Note: Treatment
			sequence defines the
	A. Objec	ctives	order in which the
			parts of an individual
	1. Inc	dividualized patient care	appointment are to
		Assessment data analysis	be carried out.
		Documented evidence	Q: What do you
		Scientific literature	think the difference
		edisposing factors	is between
	a.	2 -	sequencing and
		Modify risk factors	prioritizing patient
		gns and symptoms	care?
	a.		A: Sequencing
		Probing depths	patient care is a
		otimum oral health	series of related
	a.		interventions
		Prevention measures	following in a
		Daily self-care	certain order or
		Maintenance follow-up	succession, while
	u.	Wantenance follow up	prioritizing is
	R Factor	rs Affecting Sequence of Care	arranging patient
	D. Tacto	is Anceting Sequence of Care	care in order of
	1 111	gency	importance.
		Gingival inaccessibility	importance.
		Periodontal abscess	Slide #17 Factors
		Necrotizing ulcerative gingivitis	affecting sequence
		tisting etiologic factors	of care
		Biofilm control measures	-Pictures of
		everity of the condition	Necrotizing
	3. Se	~	Ulcerative
	a.	i. Color	Gingivitis, patient
		ii. Size	
			with disability, and antibiotics
		iii. Shape	
		iv. Consistency	medications

TIME	LESSON CONTENT	NOTES
	b. Probing depths c. Bleeding on probing d. Teeth mobility e. Bone loss 4. Individualized patient requirements a. Antibiotic premedication i. Probing ii. Exploring iii. Mobility determination iv. Biofilm-removing procedures b. Systemic diseases i. Chronic diseases c. Physical disability d. Other considerations i. Maintenance appointments ii. Necrotizing ulcerative gingivitis iii. Biofilm control program	Note: Efficient use of appointment time and spacing of appointment dates will avoid unnecessary extra antibiotic coverage. Slide #18 Picture of
2 minutes	IV. Presenting the Dental Hygiene Care Plan	a dental hygienist presenting the plan to a dentist Q: In your opinion,
	A. Presenting the Plan to the Dentist	do dental hygienists need to discuss the
	 Purpose Total treatment plan Oral health needs statement Procedure Sequence of care plan 	dental hygiene care plan with the dentist? A: Answers will vary, but the
	b. Health assessment findingsc. Risk factorsd. Intervention strategiese. Expected outcomes	students will learn that the correct answer is "yes".
2 minutes	f. Appointment sequence B. Presenting the Plan to the Patient	Slide #19 Picture of a dental hygienist
	Purpose a. Informed consent	presenting the plan to a patient
	b. Patient's role 2. Procedure a. Patient's position i. Upright position ii. Face to face	Slide # 20 2 minutes video of a treatment presentation to the patient

TIME	LESSON CONTENT	NOTES
5 minutes	b. Appropriate terminology c. Patient's education i. Health assessment findings ii. Planned intervention iii. Appointment sequence iv. Dental hygiene services v. Expected outcomes d. Visual aids i. Radiographs ii. Dental models iii. Drawings iv. Pictures v. Video tapes vi. Brochures vii. Intraoral camera e. Patient's engagement f. Informed Consent	Note: Using good verbal communication and building a trusting relationship can influence patient acceptance of treatment needs and compliance with recommendations. Q:Is using terminology that is appropriate important during explaining the plan? If so, why? A:Yes. "Why" answers will vary.
	A. Definition: A patient's voluntary agreement to a treatment plan after details of the proposed treatment have been presented and comprehended by the patient. B. Historical Background: 1. Narrow/restricted document 2. Duty of provider 3. Today: a. Patient's rights i. Decision making ii. Agreement on treatment	Slide #21 Picture of a patient reading the informed consent.
	 C. Purpose Open communication Treatment alternatives consideration Legal protection Patient consideration Financial issues Cultural issues Moral issues Religious issues 	Slide #22 Picture of a dental hygienist communicating with a patient

TIME	LESSON CONTENT	NOTES
	D. Informed Consent Types	Slide #23 Pictures of informed consent
	 Expressed consent a. Orally b. Written Implied consent a. Nonverbal and unwritten i. Patient in dental chair b. Data collection procedures 	types Note: Informed consent is a legal concept that can exist even without a written document.
	c. Data analysisd. Treatment planning	Slide #24 Cartoon of
5 minutes	E. Informed Consent Procedures 1. Criteria	a care plan, money and appointments schedule
	 a. Documented diagnosis b. Defined need for treatment c. Prognosis explained d. Alternative treatment options e. Advantages/Disadvantages clearly stated f. Side effects explained g. Costs 	Slide #25 Informed consent procedures -Picture of a dental hygienist obtaining informed consent
	h. Length of treatment discussed i. Treatment provider specified 2. Information to disclose a. Diagnosis b. Treatment options i. Nature of treatment ii. Treatment rationale c. Alternatives d. Consequences i. Physical effects ii. Psychological effects iii. Costs iv. Potentially resulting problems	Slide #26 Picture of a dental professional pointing at findings on x-ray Q: In your opinion, when should you obtain informed consent in writing? A: When potential risks, complications, or failure are associated with therapy.
	 e. Expected outcomes i. With treatment ii. With alternative treatment iii. Without treatment 3. Principles of informing a. Patient's ability b. Simple terminology c. Patient's questions 	Slide #27 Picture of a dental professional informing a patient

TIME	LESSON CONTENT	NOTES
	 d. Patient's understanding e. Documentation 4. Written consent a. Potential risks b. Complications c. Treatment failure 	
	5. Copy for the patient	Slide #28 Pictures of
2 minutes	F. Informed Refusal	a patient refusing the treatment and a child
	 Respect the Patient's decision Discuss treatment alternatives Obtain informed refusal J. Additional Considerations Cultural differences Language skills Health beliefs and values Patient's age Legal guardian Cognitive impairment Learning style 	patient with her legal guardian Note: The patient's right to autonomy in making decisions regarding oral treatment requires that practitioners respect the patient's decision to refuse treatment. Note: When formulating the plan, dental hygienists should be sensitive and responsive to the patient's culture, age, gender, language, and learning style. Q: Do you think exploring of the patient's language skills and conflicting health beliefs and values can enhance communication? If so, why? A: Yes. "Why" answers will vary.

TIME	LESSON CONTENT	NOTES
3 minutes	VIII. CLOSURE A. Summary of Major Points - Relate Back to Objectives I hope that you now have a better understanding of the basic parts of the dental hygiene care plan. I hope that through today's information you have learned what the components of a written care plan are, the factors affecting sequence of patient care, applying the procedures of presenting the care plan, and obtaining informed consent. Keep in mind to be aware of the patient's rights regarding informed consent, as it is every patient's right to possess knowledge that will allow shared decision making with the oral care provider while treatment is being planned. Remember that you have a critical role in providing patients with information needed to give informed consent for treatment and reinforcing the patient's role in	Slide #29 Summary Q: What are the parts of a dental hygiene care plan? A: periodontal/ gingival health, dental caries control, and preventive care.
	reatment and reinforcing the patient's role in setting and reaching oral health goals. Provide a Sense of Accomplishment I hope you will be more comfortable and able to recognize the dental hygiene care plan parts, the components of a written care plan and how to present it to the patient and dentist, the factors affecting sequence of patient care, and how to obtain informed consent. B. Assignment: For a better understanding of our topic today you should: 1. Explore websites listed on your handout 2. Search magazines for current articles in various journals 3. Research dental hygiene care plans offered in dental offices in your local area	Slide #30 References and Websites to explore Note: Also placed in your handout.

LESSON CONTENT

NOTES

5 minutes

CRITICAL THINKING ACTIVITY

Case: You have a patient who is a 25-year-old female who was present for discussion of the formal dental hygiene care plan related to periodontal therapy and quadrant scaling and root planning. Now that you are aware of the dental hygiene care plan parts, its components, how to present it, the factors affecting sequence of patient care and how to obtain informed consent; how will you present the care plan, and obtain informed consent for dental hygiene care?

- 1. How will you prepare a dental hygiene care plan that addresses the patient's needs? Answer: You will prepare a dental hygiene care plan for the patient's needs based on assessment data collected and integrating the basic three parts of a care plan: periodontal/gingival health, dental caries control and preventive care.
- 2. How will you explain the dental hygiene care plan to the patient?

Answer: You will use simple terminology, educate the patient regarding health assessment findings and their link to oral diseases, planned interventions, appointment sequence, dental hygiene services, and expected outcomes. You will also engage the patient in planning and setting goals and respond to the patient's questions.

- 3. Before informed consent is obtained, what information should you disclose to the patient? Answer: Explain diagnosis, treatment options and rationale, treatment alternatives, risks and benefits, and expected outcomes. Discuss costs and length of treatment and respond to all questions. After the patient states that all questions have been answered, then obtain the informed consent.
- 4. What should you do if the patient refuses the treatment options?

Slide #31 Critical thinking activity: Case for Analysis

Q: What is the purpose of explaining the plan to the patient?
A: To provide the patient with the information needed to give informed consent for treatment, and to reinforce the patient's role in setting and reaching

oral health goals

outlined in the plan.

TIME	LESSON CONTENT	NO.
	Answer: Respect the patient's autonomy and her decision to refuse treatment, discuss treatment alternatives and obtain informed refusal from the patient.	NOTES Slide #32 Funny photo of our expectation and the reality of treatment plan
		Slide #33 Thank you slide

Test Questions

1. **Objective #1:** Identify the basic parts of the dental hygiene care plan.

Test Item: Basic parts of the dental hygiene care plan may include the following **EXCEPT** one. Which is the **EXCEPTION**?

- a. Preventive care
- b. Dental caries control
- c. Periodontal/gingival health
- d. Informed consent
- 2. **Objective #2:** List the components of a written dental hygiene care plan.

Test Item: The components of a written dental hygiene care plan may include the following **EXCEPT** one. Which is the **EXCEPTION?**

- a. Demographic data
- b. Dental charting
- c. Caries Risk Status
- d. Expected Outcomes
- **3. Objective #3:** Determine the factors affecting sequence of patient care.

Test Item: Factors affecting sequence of patient care include the following **EXCEPT** one. Which one is the **EXCEPTION?**

- a. Treatment plan refusal
- b. Antibiotic premedication
- c. Systemic diseases
- d. Existing etiologic factors
- 4. **Objective #4:** Apply the procedures for presenting a care plan to the patient and the dentist.

Test Item: A patient was present for discussion of the formal dental hygiene care plan related to periodontal therapy. He mentioned that he doesn't know what periodontal disease is and why the treatment will take multiple appointments. The dental hygienist presents the treatment plan to the patient while he was in the supine position. She told the patient that the appointments will be sequenced according to the planned goals. She explains the periodontal disease as disease processes involving the periodontium, which includes gingiva, alveolar bone, cementum, and periodontal ligament. The patient doesn't understand what she said and became reluctant to approve the treatment plan and signed the informed consent. Did the dental hygienist apply procedures for presenting a care plan to the patient appropriately? Explain your answer.

5. **Objective #5:** Reflect on the importance of obtaining informed consent from the patient.

Test Item: In one paragraph (3-4 sentences), indicate the importance of obtaining informed consent from the patient.

Correct Answers:

- 1. D
- 2. B
- 3. A
- 4. The dental hygienist did not apply procedures for presenting a care plan to the patient in an appropriate way. She should have positioned the patient in an upright position, face to face with her. She should have used terminology that is appropriate to the patient's level of understanding and not use inaccessible dental terms. She should have explained to the patient that the periodontal disease is an infection of the tissues that hold his teeth in place, and it is caused by poor brushing and flossing habits. The dental hygienist should have educated the patient regarding assessment findings, planned interventions, dental hygiene services and expected outcomes. She should have presented information by using visual aids such as radiographs or pictures of periodontal disease. She should have informed the patient that the appointment sequence can be adapted to his needs in addition to the planned goals.
- 5. Informed consent is important for an open communication between the oral care provider and the patient and for the protection of legal rights. Informed consent allows shared decision making with the oral care provider while treatment is being planned. Patients have the right to receive information and ask questions about recommended treatments so that they can make well-considered decisions about care.